

MEDICA – MERGER BY INCORPORATION OF SLOM IN TECNOIDEAL

Medolla (MO), 5 December 2022 – Medica S.p.A., an integrated Italian biomedical and MedTech group with a strong international footprint, announces that, as anticipated on 1 September 2022, the deed of merger by incorporation of the newly acquired company Sлом Srl into the subsidiary Tecnoideal Srl has been formalized today.

Pursuant to art. 2504 bis, paragraph 2 of the Italian Civil Code, the effects of the merger will take effect from 00.00 on 31 December 2022 if the registration of this deed in the Register of Companies is carried out before that date, or from the registration of the deed in the Business Register prescribed by Article 2504 of the Civil Code, if it occurs after 31 December 2022.

Medica Profile

Medica Group is operating since 1985 in the biomedical district of Mirandola (Italy). Development of innovative products for blood purification has always been company's core business. Thanks to the activity of two extremely dynamic R&D groups (medical equipment, membranes and disposable), the Group competes successfully in several markets, namely:

- **Medical** (dialysis, CRRT, ECCO2, Apheresis, DFPP, CHF, HIPEC, pre-transplant organ perfusion, bioregenerative medicine, gastroenterology, urodynamics, oxygen humidification).
- **Microbiological purification of water**
- **Industrial automation** for the biomedical sector.

R&D focus has been integrated over the years with a highly automated production systems in five different facilities, four in Italy and one in Tunisia, and two commercial entities (in US and in China).

The key success factors of the Group are:

- **extrusion of hollow fiber membranes** for hemofiltration, plasmapheresis, cascade filtration, oxygen humidification, ultrafiltration and microfiltration of water
- **vertical integration**, proved by the ability to manage not only the design and development of medical disposables and equipment, and the development of the automation technologies required for their production as well.
- **International recognition with significant share of export**, with sales in over 60 countries.

The Medica group closed its consolidated financial statements for 2021 with revenues of 43.8 million euros (44.1 million euros in 2020), EBITDA of 9.9 million euros (9.5 million euros in 2020), EBIT of € 5.8 million (€ 5.6 million in 2020) and net profit of € 5.0 million (€ 3.8 million in 2020).

For information:
Investor Relations Medica

UNI CEI EN ISO 9001:2015
UNI CEI EN ISO 13485:2016

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