

Press Release

MEDICA S.P.A.

FINANCIAL CALENDAR 2023

Medolla (MO), 16 December 2022 – Medica S.p.A., fully integrated Italian biomedical and MedTech group with a strong international footprint, announces the following financial calendar:

06 February 2023	Board of Directors for the presentation of preliminary consolidated results (Net Revenues and Net Financial Position) as of 31 December 2022
30 March 2023	Board of Directors for the approval of the draft financial statements and consolidated financial statements as of 31 December 2022
28 April 2023	Ordinary Shareholders' Meeting for the approval of the financial statements for the year ended December 31, 2022 and for the presentation of the consolidated financial statement at December 31, 2022
04 August 2023	Board of Directors for the presentation of preliminary consolidated results (Net Revenues and Net Financial Position) as of 30 June 2023
28 September 2023	Board of Directors for the approval of the half-year report as of 30 June 2023 voluntarily subject to limited audit by the auditing firm

Medica Profile

Medica Group is operating since 1985 in the biomedical district of Mirandola (Italy). Development of innovative products for blood purification has always been company's core business. Thanks to the activity of two extremely dynamic R&D groups (medical equipment, membranes and disposable), the Group competes successfully in several markets, namely:

- **Medical** (dialysis, CRRT, ECCO2, Apheresis, DFPP, CHF, HIPEC, pre-transplant organ perfusion, bioregenerative medicine, gastroenterology, urodynamics, oxygen humidification).
- **Microbiological purification of water**
- **Industrial automation** for the biomedical sector.

R&D focus has been integrated over the years with a highly automated production systems in five different facilities, four in Italy and one in Tunisia, and two commercial entities (in US and in China).

The key success factors of the Group are:

- **extrusion of hollow fiber membranes** for hemofiltration, plasmapheresis, cascade filtration, oxygen humidification, ultrafiltration and microfiltration of water

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Capitale sociale € 4.223.250,00 i.v. – Registro Ditte/REA n° 229672 – Registro Imprese di Modena n° 01604300366
Iscrizione Registro Nazionale Produttori A.E.E. n. IT08020000003645
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- **vertical integration**, proved by the ability to manage not only the design and development of medical disposables and equipment, and the development of the automation technologies required for their production as well.
- **International recognition with significant share of export**, with sales in over 60 countries.

The Medica group closed its consolidated financial statements for 2021 with revenues of 43.8 million euros (44.1 million euros in 2020), EBITDA of 9.9 million euros (9.5 million euros in 2020), EBIT of € 5.8 million (€ 5.6 million in 2020) and net profit of € 5.0 million (€ 3.8 million in 2020).

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