

Comunicato stampa

MEDICA S.P.A.

COMMUNICATION PURSUANT TO ART. 17 OF THE EURONEXT GROWTH MILAN ISSUER REGULATION

SUBSTANTIAL CHANGE OF SIGNIFICANT SHAREHOLDERS

Medolla (MO), April 28, 2023 – Medica S.p.A., an integrated Italian biomedical and MedTech group with a strong international footprint, announces that pursuant to the Discipline on Transparency and art. 17 of the Euronext Growth Milan Issuers' Regulation, to have received on 27 April 2023 from the company Azimut Investments S.A. communication of the exceeding - which took place on 20 April 2023 - of the materiality threshold of 5% of the Company's share capital.

In particular, the company Azimut Investments S.A. declared to hold n. 228,100 ordinary shares of the Company, equal to 5.40% of the related share capital.

The table below shows the indication of the shareholders who, according to the records held by the Company to date, hold a stake of at least 5% of the Company's share capital (so-called significant shareholders).

Shareholders	Nr. Shares	% Share Capital	% Right of vote
Pelmo87 Srl	3,375,600	79.93%	79.93%
Azimut Investments S.A.	228,100	5.40%	5.40%
Flottante	619,550	14.67%	14.67%
Total ordinary shares	4,223,250	100.00%	100.00%

Medica Profile

Medica Group is operating since 1985 in the biomedical district of Mirandola (Italy). Development of innovative products for blood purification has always been company's core business. Thanks to the activity of two extremely dynamic R&D groups (medical equipment, membranes and disposable), the Group competes successfully in several markets, namely:

- **Medical** (dialysis, CRRT, ECCO2, Apheresis, DFPP, CHF, HIPEC, pre-transplant organ perfusion, bioregenerative medicine, gastroenterology, urodynamics, oxygen humidification).
- **Microbiological purification of water**
- **Industrial automation** for the biomedical sector.

R&D focus has been integrated over the years with a highly automated production systems in several facilities, and with different commercial entities, both in Italy and abroad.

The key success factors of the Group are:

- **extrusion of hollow fiber membranes** for hemofiltration, plasmapheresis, cascade filtration, oxygen humidification, ultrafiltration and microfiltration of water

UNI CEI EN ISO 9001:2015
UNI CEI EN ISO 13485:2016

Capitale sociale € 4.223.250,00 i.v. – Registro Ditte/REA n° 229672 – Registro Imprese di Modena n° 01604300366
Iscrizione Registro Nazionale Produttori A.E.E. n. IT08020000003645
Partita IVA e Codice Fiscale 01604300366 – Identification Number IT 01604300366



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- **vertical integration**, proved by the ability to manage not only the design and development of medical disposables and equipment, and the development of the automation technologies required for their production as well.
- **International recognition with significant share of export**, with sales in over 60 countries.

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